

MOONBURG POWER PRIVATE LIMITED
(Company incorporated under the Companies Act, 2013)
(CIN: U70200MH2022PTC384178)

To,
The Secretary
(Listing Department)
Bombay Stock Exchange Limited ("BSE")
Phiroze Jeejeebhoy Towers, Dalal Street,
Fort Mumbai 400001,
Maharashtra India

Scrip Name: Moonburg Power Private Limited
Scrip Code: 974856
ISIN: INE0PKY07014

Subject: Intimation of Record Date under Regulation 42 of the Securities and Exchange Board of India ("SEBI") (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

Reference: Scheme of Arrangement amongst Moonburg Power Private Limited ("Transferor Company") and Tulsi Palace Resort Private Limited ("Transferee Company") and their respective shareholders for amalgamation of Transferor Company with Transferee Company ("Scheme")

Dear Sir/Madam,

This is with reference to our intimation dated 14 August 2024 and 23 August 2024 in relation to an order passed by the Hon'ble National Company Law Tribunal, Mumbai Bench ("**Tribunal**") for sanctioning the Scheme ("**Order**")

In furtherance to the above, in terms of Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements), 2015, as amended and the Scheme, 10 September 2024 has been fixed as the Record Date for the purpose of determining the eligible securities holders of Transferor Company to whom the securities of the Transferee Company would be allotted in terms of the Scheme.

In terms of the sanctioned Scheme:

1. 1 (One) fully paid-up equity share having a face value of INR 10/- (Indian Rupees Ten only) of the Transferee Company shall be issued and allotted to the shareholders of the Transferor Company for every 36 (Thirty-Six) equity shares having face value of INR 10/- (Indian Rupees Ten only) each held in the Transferor Company; and
2. All non-convertible bonds (NCBs) (including **Listed NCBs**) and other debt securities and other instruments of like nature ('Debt Securities') taken by the Transferor Company as on the Appointed Date shall, without any further act, instrument or deed, become the Debt securities of the Transferee Company on the same terms and conditions as applicable to transferor company.

The same is also available on the website of the Company i.e. <https://www.theleela.com/investor-relation>>> Investor page

This is for your information, record, and appropriate dissemination.

Thanking you
Yours faithfully,

For **Moonburg Power Private Limited**

Jyoti Maheshwari
Company Secretary & Compliance Officer
ACS 24469

Date: 29 August 2024
Place: Mumbai

CC:

<p>Catalyst Trusteeship Limited 901, 9th Floor, Tower-B, Peninsula Business Park, Senapati Bapat Marg, Lower Parel (W), Mumbai- 400013</p>
