

TULSI PALACE RESORT PRIVATE LIMITED

Registered office: Tower No. 4, Third Floor, Equinox Business Park, Kurla West, Mumbai- 400070, Maharashtra, India E-mail: cs@theleela.com, Ph: 022 – 69015454 Website: www.theleela.com CIN: U55101MH2012PTC412645

To
The Secretary
Listing Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort Mumbai 400001,
Maharashtra India

Scrip Name : Tulsi Palace Resort Private Limited
Scrip Code : 974856
ISIN : INE0PKY07014

Subject: Details of Non-Convertible Bonds

Dear Sir/Madam,

With reference to regulation 17 of the Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 read with operational Circular SEBI/HO/DDHS/P/CIR/2021/613 dated 10 August 2021 and updated on 13 April 2022, please find below statement in respect of Debt securities outstanding as on 30 September 2024:

Name of the issuer	ISIN No.	Issuance Date	Maturity Date	Coupon Rate	Payment Frequency	Embedded option, if any	Amount Issued (in INR)	Amount Outstanding (in INR)
Tulsi Palace and Resort Private Limited	In-process	24 May 2023	24 May 2026	10.5% p.a.	Quarterly	Nil	425,00,00,000/-	425,00,00,000/-

Please note that National Company Law Tribunal (“NCLT”), by its order dated August 13, 2024, has sanctioned the Scheme of Amalgamation (“Scheme”) between Moonburg Power Private Limited (“MPPL”) and Tulsi Palace Resort Private Limited (“TPRPL”). Consequently, MPPL has ceased to exist effective from September 11, 2024, following the filing of INC 28 on the MCA portal (“Effective Date”). MPPL was a debt-listed company on the Bombay Stock Exchange with outstanding Non-Convertible Bonds (“NCB”) totalling to INR 425 Crores. The Scheme specifies that on and from the Effective Date, listed NCBs of MPPL shall stand transferred to TPRPL. Accordingly, now the listed NCBs of MPPL are transferred in the name of TPRPL and TPRPL is currently undertaking the process of listing such NCBs on the Debt Segment of the Bombay Stock Exchange.

This is for your information, record, and appropriate dissemination.

Thanking you

For Tulsi Palace and Resorts Private Limited

Anand B Upadhyay
Company Secretary and Compliance Officer
ICSI Membership No.: A23622
Address: Flat no 703, 7th Floor,
A Wing, Ventana Chsl, Ghodbunder Road, Hiranandani Estate, Thane-400615 Maharashtra

Date: 26 November 2024

Place: Mumbai

Note: Pursuant to receipt of Listing approval via email dated 21 November 2024 and generation of login credentials on the BSE portal, the Company is now uploading the abovementioned disclosure.