

TULSI PALACE RESORT PRIVATE LIMITED

Registered office: Tower No. 4, Third Floor, Equinox Business Park, Kurla West, Mumbai- 400070, Maharashtra, India E-mail: cs@theleela.com, Ph: 022 – 69015454 Website: www.theleela.com CIN: U55101MH2012PTC412645

To

The Secretary
Listing Department

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Fort Mumbai 400001,
Maharashtra India

Scrip Name : Tulsi Palace Resort Private Limited
Scrip Code : 974856
ISIN : INEOPKY07014

Subject: Certificate as per Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015:

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the certificate as required under Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

This is for your information, record, and appropriate dissemination.

Thanking you

Yours faithfully

For Tulsi Palace Resort Private Limited

Anand B Upadhyay

Company Secretary and Compliance Officer

ICSI Membership No.: A23622

Address: Flat no 703, 7th Floor,
A Wing, Ventana Chsl, Ghodbunder Road,
Hiranandani Estate, Thane-400615 Maharashtra

Date: 26 November 2024

Place: Mumbai

Encl: a/a

Note: Pursuant to receipt of Listing approval via email dated 21 November 2024 and generation of login credentials on the BSE portal, the Company is now uploading the abovementioned disclosure.

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Certificate

Under Regulation 57 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

This is to certify that as on the due date of payment of interest on 42,500 Senior, Secured, Rated, Listed, Redeemable, Non-Convertible Debentures Bonds (“NCBs”) of INR 10,00,000/- each the Company has made the payment of interest to the NCB’s holders as per the following details:

a. Whether interest payment/ redemption payment made (yes/ no): Yes

b. Details of interest payments:

Sl. No.	Particulars	Details
1	ISIN	INE0PKY07014
2	Issue size	INR 4,25,00,00,000
3	Interest Amount to be paid on due date	INR 621,876,884
4	Frequency - quarterly/ monthly	Interest – Quarterly
5	Change in frequency of payment (if any)	Yes
6	Details of such change	As per the agreement, Cumulative Interest paid from issuance till 30 th Sep 2024, Henceforth, it will be Quarterly
7	Interest payment record date	15/09/2024
8	Due date for interest payment (DD/MM/YYYY)	30/09/2024
9	Actual date for interest payment (DD/MM/YYYY)	30/09/2024
10	Amount of interest paid	INR 621,876,884
11	Date of last interest payment	N.A
12	Reason for non-payment/ delay in payment	NA

c. Details of redemption payments: NA

Sl. NO.	Particulars	Details
1	ISIN	INE0PKY07014
2	Type of redemption (full/ partial)	NA
3	If partial redemption, then	NA
	a. By face value redemption	NA
	b. By quantity redemption	NA
4	If redemption is based on quantity, specify, whether on:	NA
	a. Lot basis	NA
	b. Pro-rata basis	NA
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	NA
6	Redemption date due to put option (if any)	NA
7	Redemption date due to call option (if any)	NA
8	Quantity redeemed (no. of NCDs)	NA
9	Due date for redemption/ maturity	NA
10	Actual date for redemption (DD/MM/YYYY)	NA
11	Amount redeemed	NA
12	Outstanding amount (Rs.)	INR 4,25,00,00,000
13	Date of last Interest payment	N.A

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Date: 26-11-2024
Place: Mumbai